

CURRENT REPORT No. 28/2017

Date of Report:

14 April 2017

Re:

Issuance of bonds within Emperia Holding Group.

Update:

The Management Board of Emperia Holding S.A. (“Issuer”) informs that on 14 April 2017, Issuer and its subsidiary Stokrotka Sp. z o.o. issued short-term bonds, with maturity date on 19 May 2017, which were acquired by the companies of Emperia Holding Group. The total nominal value of issued bonds amounted to PLN 80 000 000:

- a) Emperia Holding S.A. issued short-term bonds with a total nominal value of PLN 20 000 000 which were acquired by Elpro Development S.A.
- b) Stokrotka Sp. z o.o. issued short-term bonds with a total nominal value of PLN 60 000 000 which were acquired by:
 - Elpro Development S.A. – nominal value of acquired bonds PLN 54 500 000;
 - Infinite Sp. z o.o. – nominal value of acquired bonds PLN 5 500 000.

Above emissions have been carried out in the framework of the Emperia Holding Group's cash management. Interest on the bonds are based on WIBOR + margin

The criterion for recognizing assets as of significant value is their value, which exceeds 10 percent of the Issuer's equity.

Legal Basis:

Art. 17 (1) of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse.